



Outcomes
BEREC 28th Plenary Meeting
6-7th October 2016

Dr. Wilhelm Eschweiler, BEREC Chair 2016

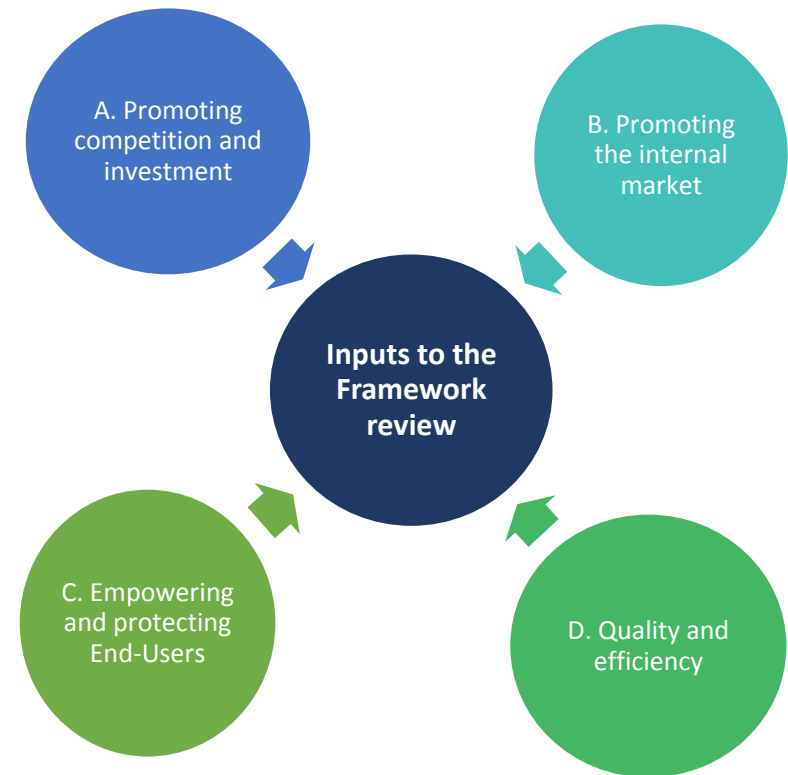
Outline

- **BEREC Workshop on e-accessibility for disabled users – 5th October**
- **Outcomes of the 28th BEREC Plenary meeting – 6-7th October**
- **Documents published**
- **Next BEREC main meetings / events**

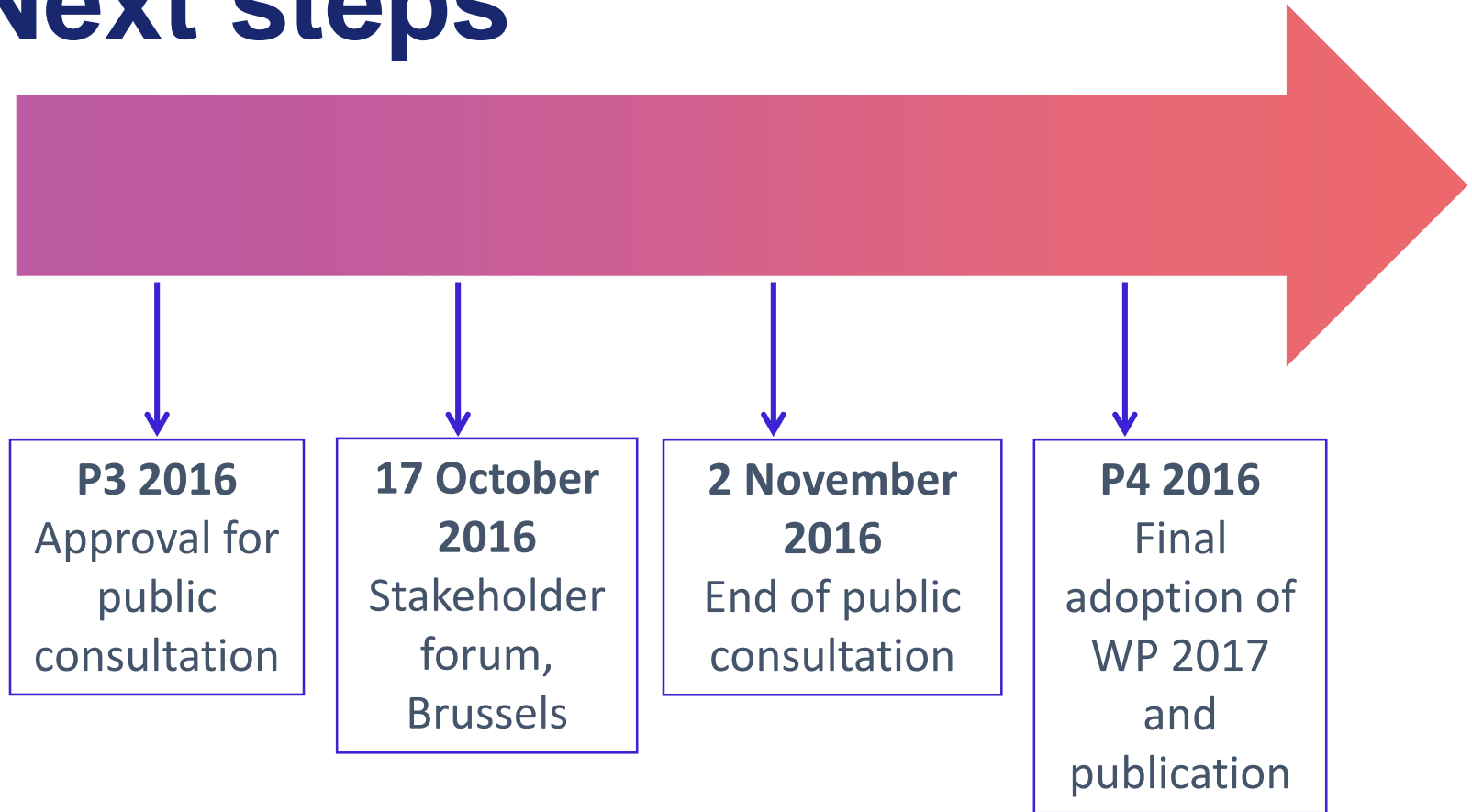
BEREC Work Programme 2017 key areas

- Seeks to address current regulatory challenges, and to prepare for new challenges ahead resulting from market, technological and social developments.
- Clear focus on upcoming review of current regulatory framework for electronic communications
- Presentation by the incoming chair at the Stakeholder Forum

Coherence with BEREC strategy



Next steps



3 Publications from the NGN Working Group

- **BEREC Report on challenges and drivers for NGA roll-out and infrastructure competition**
 - Gives an overview of where MS stand in terms of NGA roll-out
 - Based on Member States Case Studies
 - Is motivated by the variation in roll-out across MS
 - Investigates the main drivers of rollout: infrastructure competition, demand-side and supply-side factors
 - Illustrates regulatory practice using four main scenarios of SMP regulation
 - Clusters different forms of access regulation adopted in different MS by looking at 4 regulatory scenarios
 - Shows that type and extent of NGA rollout can to a large extent be explained by factors which are exogenous to NRAs and regulation (e.g. availability of ducts)

3 Publications from the NGN Working Group (cont.)

- **BEREC Report on the outcome of the Public Consultation of the draft Report on challenges and drivers of NGA roll-out**
 - BEREC's view that infrastructure competition presents a main driver is widely shared
 - Parties generally agree with analysis of the supply-side factors
 - A number of suggestions including in some of the country stories have been taken up
 - General comments on the role of regulation and the lack of public policy recommendations

- Report was intended to be fact-driven
- It will provide useful input into the debates around the Review of the Framework

3 Publications from the NGN Working Group (cont.)

- **Common Position on Layer 2 wholesale access products (final version)**

defined for L2 WAP imposed on markets 3a and 3b with regard to

- Conditions for the impositions of L2 WAP
- Prices and
- The following technical characteristics:
 - Technology
 - CPE/Modem
 - Bandwidth
 - Quality of service
 - Traffic prioritisation
 - Multicast
 - Number of VLANs
 - Customer identification
 - Security
 - Fault management

3 Publications from the NGN Working Group (cont.)

- **BEREC Report on the outcome of the Public Consultation on the draft BEREC Common Position on Layer 2 wholesale access products**
 - Overview of the received contributions
 - BEREC's view on them with regard to the need to adapt the draft BEREC Common Position
 - The contributions address all 12 Common Positions (CPs)
 - Most of the comments address different issues
 - In several cases, alternative network operators and incumbents suggest to modify a CP in opposite directions
 - Three minor changes of the draft BEREC Common Position

3 Publications from the NGN Working Group (cont.)

- **Case studies on migration from POTS/ISDN to IP on the subscriber access line in Europe**
 - Further report on the topic “Migration to NGN/all-IP networks”
 - Focus on the migration of traditional (POTS/ISDN) subscriber access lines (SAL) to IP (VoIP)
 - Overview on the status of the migration to VoIP-based SAL in Europe and country case studies
 - The impact of the migration to VoIP-based SAL was limited in most of the countries considered
 - Consumer issues more likely in cases where the migration was network driven rather than customer driven
 - Wholesale services (e.g. WLR, CS/CPS) have been replaced by other (e.g. BSA)

Documents published

Subject	Doc. No.	Observations
BEREC Work Programme 2017	BoR (16) 169	For public consultation
BEREC 17. International Roaming Benchmark Data Report	BoR (16) 160	For publication
Report on the outcomes of the public consultation on the draft Common Position on layer 2 wholesale access products	BoR (16) 161	For publication
BEREC Common Position on Layer 2 wholesale access products	BoR (16) 162	For publication
Report on the outcomes of the public consultation on the draft report on challenges and drivers of NGA roll out and infrastructure competition	BoR (16) 170	For publication
Report on challenges and drivers of NGA rollout and infrastructure competition	BoR (16) 171	For publication

Documents published

Subject	Doc. No.	Observations
Report on case studies on migration from POTS/ISDN to IP on the subscriber access line in Europe	BoR (16) 163	For publication
Report on Regulatory Accounting in practice 2016	BoR (16) 159	For publication
Decision of the Board of Regulators on confirmatory application for access to documents	BoR (16) 178	For publication

Documents published

Subject	Doc. No.	Observations
BEREC Office MC Decision on the non-application of the Commission Decision on the maximum duration for the recourse to non-permanent staff in the Commission services	MC (16) 103	For publication
BEREC Office MC Decision on setting up a Staff Committee and repealing Decision MC/2012/8 of the BEREC Office MC on setting up a Staff Committee of the BEREC Office	MC (16) 104	For publication
BEREC Office MC Decision on the designation of two Reporting Officers for the annual appraisal of the BEREC Office Administrative Manager	MC (16) 105	For publication

Documents published

Subject	Doc. No.	Observations
BEREC Office MC Decision on the prolongation of the mandate of the BEREC Office Administrative Manager	MC (16) 109	For publication
BEREC Office MC Decision on a financing decision for the purchase of a Study on Net Neutrality	MC (16) 110	For publication

Next BEREC Meetings / Events

Meeting	Date	Location
BEREC Stakeholder Forum	17 Oct 2016	Brussels
BEREC Contact Network	17-18 Nov 2016	Riga
BEREC Board of Regulators and Management Committee of the BEREC Office	8-9 Dec 2016	Berlin

Q&A