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BEREC – EMERG – EAPEREG - REGULATEL SUMMIT

CHALLENGES FOR TELECOMS IN THE NEW INTERNET ECOSYSTEM

BARCELONA, SPAIN | 2-3 JULY 2015

HOSTED BY

DRAFT AGENDA

1st Day, Thursday, 2nd July

REGISTRATION (8:30-9:00)

OPENING SESSION (9:00-9:30)

| Welcome Words | José María Marín Quemada (Chair CNMC, Spain) |
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| | Fátima Barros (BEREC Chair/ ANACOM, Portugal) |
| | María Fernández Pérez (EMERG Chair/ CNMC, Spain) |
| | Mzia Gogliashvili (EaPeReg Chair representative/ GNCC, Georgia) |
| | Javier Rúa Jovet (REGULATEL Chair/JRTPR, Puerto Rico) |

EUROPEAN COMMISSION PRESENTATION (9:30 - 9:45)

Connectivity as a raw material of digital economy, Vesa Terava, DG CONNECT

SESSION I - THE INTERNET ECOSYSTEM: CHALLENGES TO REGULATION (9:45-11:15)

Topics for discussion:

- How to treat new players providing for same services (OTTs, new platforms):
- Net Neutrality issues
- Content and new digital services regulation (challenges from Big Data, Cloud, IoT, M2M)

| Moderators | Fátima Barros, ANACOM/BEREC, Portugal |
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| | María Fernández Pérez, CNMC/EMERG, Spain |
| Speakers | Andrejs Dombrovskis, SPRK, Latvia |
| | • Internet (over-the-top) services and challenges to regulation, Adi Cahan-Gonen, |
| | MoC, Israel |



| Debate | All participants |
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Coffee-break (11:15 - 11:45)

SESSION I - THE INTERNET ECOSYSTEM: CHALLENGES TO REGULATION (Cont.) (11:45 - 13:00)

| Presentations | Net neutrality activities at BEREC and Nkom, Torstein Olsen, NKOM, Norway Net Neutrality: exploring the impact at REGULATEL, Pedro Huichalaf, SUBTEL, Chile |
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| Debate | All participants |

Lunch break (13:00 - 14:00)

SESSION II - BROADBAND: ACCESS AND CONNECTIVITY, NGNS AND DEPLOYMENT IN RURAL AND REMOTE AREAS (14:00 - 15:15)

Topics for discussion:

- NGN's deployment and investment solutions
- 5G and new demand for spectrum
- BB universal availability
- State Aid

| Moderators | Wilhelm Eschweiler, BNetzA/BEREC, Germany |
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| | Oleksandr Skliarov, NCCIR/EaPeReg, Ukraine |
| Speakers | Quality of services for broadband access to the Internet, Pavel Pavlovski, MCI, Belarus Costa Rica experience with the Universal Service Fund, Gilbert Camacho, SUTEL, Costa Rica Tunisian perspective on Universal Service, Hichem Besbes, INTT, Tunisia |
| Debate | All participants |

Coffee-break (15:15 - 15:45)

Session II - BROADBAND: ACCESS AND CONNECTIVITY, NGNS AND DEPLOYMENT IN RURAL AND REMOTE AREAS (Cont.) (15:45 - 17:00)



Social event | Cocktail and dinner at the CNMC premises (21:00)

2nd Day, Friday, 3rd July

SESSION III - BROADBAND SERVICES AND QUALITY STANDARDS FROM THE CONSUMERS' PERSPECTIVE (9:00-10:30)

Topics for discussion:

- QoS indicators
- Measuring Internet speeds
- Interoperability of devices
- Price transparency and enhanced regulatory oversight

| Moderators | Lidia Kozłowska, UKE/BEREC, Poland |
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| | Javier Rúa Jovet, JRTPR/REGULATEL, Puerto Rico |
| Speakers | • Improving the quality of broadband services: the Peruvian experience, Gonzalo Ruíz, OSIPTEL, Peru |
| | • A comprehensive strategy of QoS in Telecom and broadcasting, Adriana Labardini, IFT, Mexico |
| | • Development of broadband services in the Republic of Moldova, Cristina Luchita, ANRCETI, Moldova |
| Debate | All participants |

Coffee-break (10:30 - 11:00)

Session III - BROADBAND SERVICES AND QUALITY STANDARDS FROM THE CONSUMERS' PERSPECTIVE (CONT.) (11:00 - 12:15)

| Speakers | Broadband development in Ukraine, market overview and key initiatives, Viktor Mazur, NCCR, Ukraine Measuring the experience consumers have when using broadband services, Tim Gilfedder, OFCOM, United Kingdom Measuring perceived QoS of communications services in Colombia, Beatriz Cárdenas, CRC, Colombia |
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| | • QoS for Broadband Services, Consumer Perspective and Regulatory Challenges, Al-Ansari Al-Mashakbeh, TRC, Jordan |
| Debate | All participants |

CLOSING SESSION (12:15 - 13:00)

| Title | Adoption of the "Summit Declaration" and press release |
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| | Closing Remarks |
| Speakers | Chairs from BEREC, EMERG, EaPeReg and REGULATEL |



End of the Summit and lunch (13:00)



Meeting partially funded by the European Union