Body of European Regulators for Electronic Communications

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Outcomes BEREC 13th Plenary Meeting 6-7 December 2012

Dr. Leonidas Kanellos, Chair 2013 Dr. Georg Serentschy, Chair 2012



Summary

- Adopted, revised Common Positions on Wholesale Local Access, Broadband Access, Leased Lines.
- Adopted, net Neutrality documents marking the completion of 3 years work.
- Received Commission draft Recommendation on non-discrimination and costing methodologies.
- Adopted Work Program 2013.
- Elected BEREC Chair 2014 and Vice Chairs 2013.



Revised Broadband Common Positions

- Adopted revised CPs, following public consultation, on Wholesale Local Access, Broadband Access, Leased Lines.
- Aim to assist NRAs in designing effective remedies, in pursuit of the objectives of the EU regulatory framework.
- Revisions reflect the amendment of the framework and the rapid market & technological developments (NGA roll-out)
- BEREC recognises the importance of providing the market with clear, coherent and predictable regulatory signals, to enable investments in high speed broadband networks.



Revised Broadband Common Positions

- Complement NGA Recommendation.
- Are different in nature and scope to the draft Recommendation on non-discrimination and costing methodologies.
 - Are based on NRAs collective experience.
 - Cover best practices in access, transparency, migration, pricing, and non-discrimination.
 - Do not address detailed costing issues.
- Will inform BEREC's opinion on the draft Recommendation on non-discrimination and costing methodologies.



Draft Recommendation on non-discrimination and costing methodologies

- Extensive discussion with VP Kroes and cabinet in Extraordinary Plenary on 15/11 in Brussels.
- Formal request for BEREC opinion.
- Will be provided by first Plenary 2013 (7-8 March).



Net Neutrality

- Completed three years of work on the subject of net neutrality.
- Adopted three new reports, following public consultation:
 - Assessment of IP-interconnection in the context of NN;
 - Guidelines for quality of service in the scope of NN;
 - Report on differentiation practices and related competition issues in the scope of NN.
- Adopted two high-level summaries of BEREC's positions and approaches on NN.
- Adopted BEREC response to the EC public consultation on specific aspects of transparency, traffic management and switching in an open internet.



Net Neutrality: The next steps

- BEREC is committed to the open Internet.
- Our way forward: Seek to further elaborate on Net Neutrality issues and participate in the policy debate:
 - Opinion on draft Recommendation on NN.
 - Report on platforms for measuring the Quality of broadband access services.
 - Study on consumer incentives and market forces driving NN developments.
 - Follow up on BEREC transparency guidelines.
 - Preparation for Traffic Management Investigation (round 2).



Documents approved for publication

| BEREC Report "An assessment of IP-interconnection in the context of NN" | BoR (12) 130 |
|---|--------------|
| BEREC Guidelines for quality of service in the scope of NN | BoR (12) 131 |
| BEREC Report on differentiation practices and related competition issues in the scope of NN | BoR (12) 132 |
| BEREC Report on the results from the BEREC PC on NN held in the period 29 May – 31 July 2012 | BoR (12) 139 |
| Summary of BEREC positions on Net Neutrality | BoR (12) 140 |
| Overview of BEREC approach to Net Neutrality | BoR (12) 146 |
| BEREC Response to the Commission PC on specific aspects of transparency, traffic management and switching in an open internet | BoR (12) 145 |



Documents approved for publication

| Draft BEREC Report on the results from the PC on the review of BEREC CPs held in the period 28 Sept. – 18 Oct. 2012 | BoR (12) 125 |
|---|------------------------|
| BEREC Common Positions on WLA, WBA and WLL | BoR (12) 127, 128, 126 |
| Draft Glossary on BEREC Common Positions on WLA, WBA, WLL | BoR (12) 129 |
| Updated questionnaires FTR and MTR | BoR (12) 136 & 137 |
| BEREC Work Programme 2013 | BoR (12) 142 |
| BEREC Report on the outcome from the PC on the draft 2013 BEREC WP | BoR (12) 141 |
| BoR Decision on BEREC Expert Working Groups | BoR (12) 123 |
| Project Requirements Documents for the implementation of the BEREC 2013 Work Programme | BoR (12) 138 |



BEREC Work Programme 2013

- Boosting the roll-out of Next Generation Networks
 - Methodology for monitoring broadband CPs, Revised CP on geographical aspects of market analysis, Opinion on draft Recommendation on non-discrimination & costing methodologies
- Consumer empowerment and protection
 - Focus on Net Neutrality, Opinion on draft Recommendation on certain elements of the USD, Practices to support end users with disabilities
- Services: boosting the internal market
 - Implementing Roaming Regulation III, with emphasis on structural measures, Benchmarking, Machine-2-Machine services, Opinion on draft Recommendation on Relevant Markets



BEREC WP 2013, publicly consulted

- Public Consultation from 28/9 to 26/10; Public hearing on 15/10.
- Many constructive comments, taken into consideration.
- Several interesting proposals for additional work.
 - Could not take them on board, due to resource constraints.
 - Mid year review may allow undertaking new work streams.



Election Incoming Chair 2014 & Vice Chairs 2013

- Incoming Chair 2014:
 - Luc Hindryckx, President BIPT (Belgium)
- Vice Chairs 2013:
 - Franc Dolenc, Director APEK (Slovenia)
 - Gabor Matrai, Vice President NMHH (Hungary)
- Outgoing chair 2012:
 - Georg Serentschy, CEO RTR (Austria)



Next BEREC Meetings

BEREC Board of Regulators and BEREC Office Management Committee Meetings March 7-8, 2013, Ljubljana

Dr. Leonidas Kanellos, BEREC Chair 2013