



BEREC work plan and strategy: some CERRE comments

**BEREC Stakeholders Forum
16 October 2014, Brussels**

CERRE: Robust and consistent regulation through studies, training and dissemination activities

Network industries

Multi-disciplinary

Policy / strategy
development

Cross-sector &
sector-specific

Independent
&
impartial

EU + national
perspectives





Focus on consumers is welcome

- ❑ Consumers to take advantage of competitive markets
 - **Transparency and switching**
 - **Interoperability, including between platforms**
- ❑ Adjustment to move to more symmetric regulation
 - **Asymmetric remedies not always fit for purpose**
 - **Symmetric regulation →**
 - **Better consumer outcomes**
 - **Less distortive effects**
- ❑ Bigger role to play for BEREC in promoting e-health, e-learning and e-government

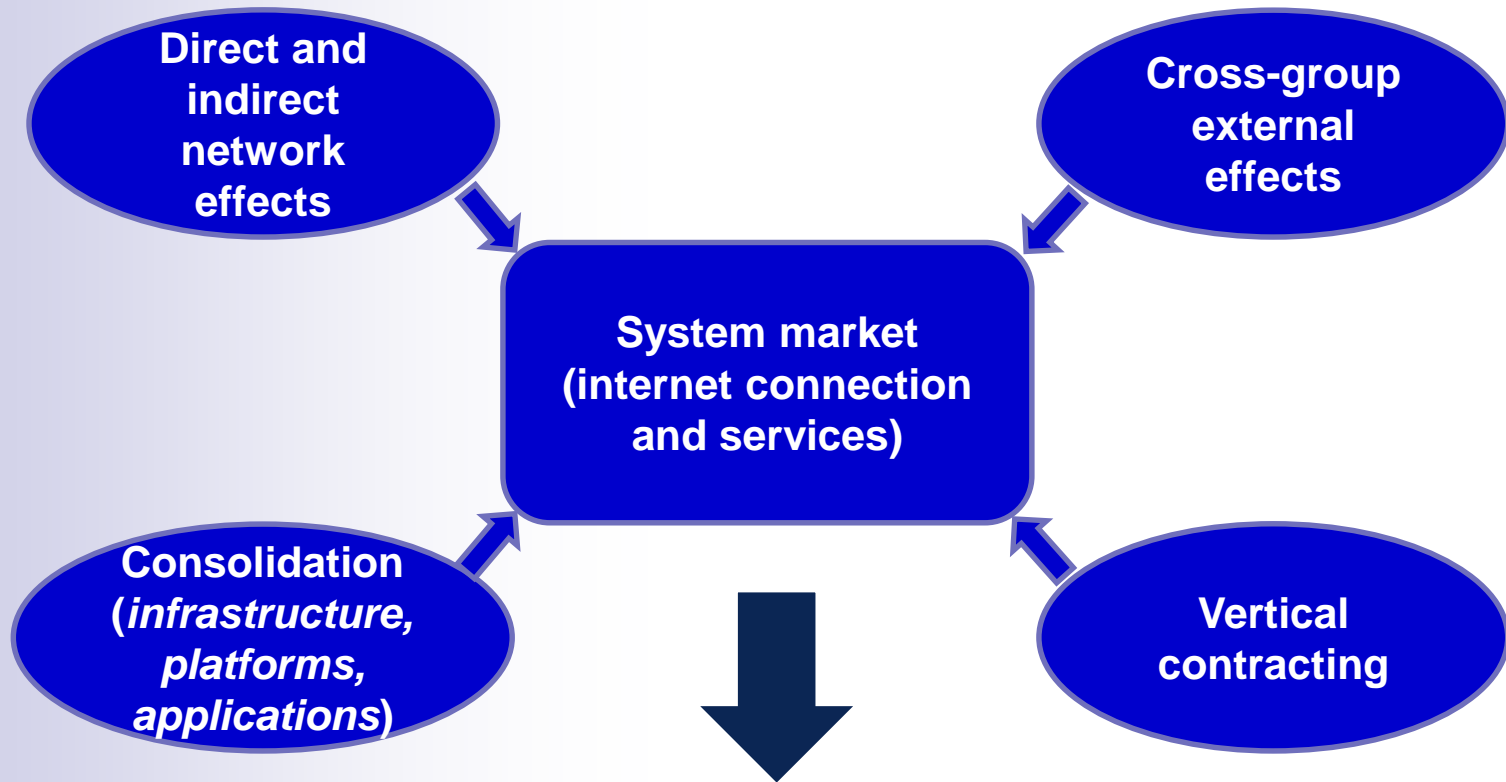


Towards future framework for electronic communications

- ❑ 2-3 years to complete the Framework review
- ➔ NRAs contributions to start asap preparations of next Framework
- ➔ Proposed focused areas:
 - **New relevant markets recommendation**
 - **Consistant application of ‘two-sided logic’ to market definition**
 - **New approaches to be tested (in particular re: effectiveness)**
 - **Areas for further deregulation, including by geographies**



A sustainable market structure for the future



Few firms at each layer, but strong cross-group external effects and 'vertical' bargaining power

Selected forthcoming electronic communications & media activities conducted by CERRE

- ❑ 30 October, **Market Definition, Market Power and Regulatory Interaction in Electronic Communications Markets**, a new study by T.Valletti and M.Peitz on the impact of new players (OTT's)
- ❑ 12 November, **Telecoms: new players, new rules?**, CERRE Executive Seminar
- ❑ 13 November, **Audio-visual media: what regulation for a new landscape?**, CERRE Executive Seminar in cooperation with EPRA
- ❑ 3 December, **Consumers' representation in regulated network industries**, CERRE Executive Workshop
- ❑ Some studies, 2014-2015:
 - **Tomorrow's PSO / USO (incl. affordability, digital divide, etc.)**
 - **Big data**
 - **Mobile market structure and consolidation**
 - **Spectrum**
 - **Media regulation**

Contact

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The CERRE logo consists of the word "CERRE" in white, uppercase, serif font, centered within a dark blue square.

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A truly original player

A members' organisation

- 'Political' objective : promoting robust and expert regulation
- Always focusing on members' needs/interests & policy-making contributions

An original organisation

- Not-for-profit
- Mixed, balanced membership: NRA's, operators, universities
- Statutory independence; no capture (neither from members, nor from EC)
- # university (no theoretical research) # law firm/consultancy (no case work)

A stimulating organisation

- Focusing on policy development
- Shares inspiring insights and interactions with members
- Respected and listened to by hi-level EU/nat. policy/decision makers
- ➔ Investment in CERRE = no duplication/overlap with other involvement



CERRE

CERRE's resources



Increasing membership: currently 42 regulators, operators and universities

