Agenda
for the BEREC Workshop on
Oligopoly Analysis and Regulation
25 February 2015, Bern

| Location: | Kursaal Allegro, Szenario Meeting Room |
| Date & Time: | 25 February 2015 13.00 - 18.00 |
| Moderator: | Bruno Jullien |

11.30 - 13.30 Lunch
13.00 - 13.30 Registration

13.30 Start of Meeting

13.30 - 13.40 Opening remarks
Fátima Barros, 2015 BEREC Chair

13.40 - 14.00 Introduction by the moderator
Bruno Jullien, Toulouse School of Economics

14.00 - 15.30 Panel discussion I: Among trends leading to oligopolistic market structures in Europe, the example of mergers and acquisitions
- Are there potential benefits and opportunities derived?
- What are the main threats to competition and to the interests of consumers?
- In which markets these are more likely to be impacted?
Participants:
European experiences:
Giulio Federico, Head of Unit ‘Mergers’, Chief Economist Team, DG Competition, European Commission
Marc Furrer, President, Swiss Federal Communications Commission (ComCom)
Johannes Gungl, CEO, Austrian Regulatory Authority for Broadcasting and Telecommunications (RTR)

Stakeholders Perspectives:
Steven Tas, Chairman of the Executive Board, European Telecommunications Network Operators’ Association (ETNO)
Erzsébet Fitori, Director, European Competitive Telecommunications Association (ECTA)
Jacques Bonifay, Chair of the European Association of Full MVNOs (EAFM)
Laszlo Toth, Senior Director, Europe, GSM Association (GSMA)

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>15.30-15.50</td>
<td>Coffee break</td>
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<tr>
<td>15.50 - 16.50</td>
<td>Panel discussion II: Market analysis in the context of potential oligopolistic situations</td>
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<tr>
<td>16.50 - 17.50</td>
<td>Panel discussion III: Remedies in the context of oligopolistic situations</td>
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<tr>
<td>17.50 - 18.00</td>
<td>Closing remarks</td>
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Last up-date: 23 February 2015